

**March 24, 2018**

The Department of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Towers ,  
Dalal Street  
Mumbai- 400 001

Dear Sir,

**Sub: Intimation of proposed issue of Non Convertible Debentures (NCDs)**

Pursuant to Regulation 50(2) and 50(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we wish to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Wednesday, 28<sup>th</sup> March 2018, inter-alia to consider and approve the Private Placement of Unsecured, Listed, Rated, Subordinated, Fully Paid-Up, Non-Convertible, Redeemable, Basel III compliant, Tier II bonds in the nature of debentures.

This is for your kind information.

Thanking you.  
Yours faithfully,

**For ESAF Small Finance Bank Ltd**

  
**Ranjith Raj P**  
**Company Secretary**  
**Mem. No A 30388**



**ESAF SMALL FINANCE BANK LIMITED**

CIN: U65990KL2016PLC045669

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